



THE IMPACT OF YOUR GIVING

University of Montana Foundation
Fiscal Year 2023 Annual Report

Dear UM supporters,

Thank you for being a part of our community of thousands of donors that transform lives at the University of Montana by making gifts to the UM Foundation. You light the way for students who aspire to change the world, for faculty who guide student learning and collaboration in groundbreaking research, for programs that are preparing students for careers of impact — all dedicated to improving our community and our world, here at UM. I am pleased to share this report which highlights donor giving from July 1, 2022 through June 30, 2023 (FY2023) and demonstrates how your philanthropy makes an impact.

On behalf of all of us at the UM Foundation who are dedicated every day to enhancing excellence and opportunity at UM, thank you.

Cindy Williams

Cindy Williams
President and CEO

TOTAL FUNDRAISING

10,948

**DONORS CAME TOGETHER TO
COMMIT MORE THAN**

\$57 MILLION

IN DONATIONS TO SUPPORT UM

OF THOSE DONORS,

1,876

**GAVE TO THE UM FOUNDATION
FOR THE FIRST TIME IN FY2023**



YOUR GIFTS MAKE A DIFFERENCE

Donors committed more than \$57.2 million to UM's academic programs and faculty, students and scholarships and facilities in FY2023. This total also includes philanthropic grants directed to UM.

\$21.2M

ACADEMIC AND INSTITUTIONAL SUPPORT

\$11.5M

GRADUATE SUPPORT AND SCHOLARSHIPS

\$15.1M

PRIVATE GRANTS

\$9.4M

FACILITIES

THANK YOU TO THE FY2023 GIVING COMMUNITY

37%

Corporations and Foundations

32%

Alumni

UM FOUNDATION DONORS BY CATEGORY

9%

Other

22%

Friends

YOU LIGHT THE WAY FOR UM STUDENTS

Your generosity is felt and appreciated by UM students every day. They experience it when they attend classes in new or renovated learning spaces, when they attend lectures by world-class faculty and staff in endowed positions and when they realize that someone believes enough in the promise of their future to ensure they can access a higher education.

\$25.8 MILLION

TOTAL SUPPORT DISTRIBUTED TO THE UNIVERSITY OF MONTANA IN FY2023

“ My mom and dad actually met here over 20 years ago, and they were a major reason why I chose to apply to the University. I absolutely love the University of Montana and I know I have my other family on campus... Thank you very much for your support and generosity; I appreciate your scholarship gift immensely.

Laila is a student from Colorado working toward her Bachelor of Fine Arts degree from the School of Theatre and Dance. She has already worked on 10 different theatre and musical productions already at UM, helping her define her passion to work in theater design. Laila received a scholarship from an endowed fund that has been supporting students for more than 20 years.



“ I intend to apply myself fully to the pursuit of knowledge and truth at the University of Montana and this scholarship will allow me peace of mind in the coming year. Thank you for being a part of my support system and for your help with my success.

Max is a Journalism major from Missoula. In 2023 he was a finalist for a Radio News Reporting Award from the Society of Professional Journalists for his work at student radio station KBGA.



ENDOWMENTS PROVIDE LASTING SUPPORT

Many donors make gifts directed to be invested in an endowment that will benefit students, programs, faculty or staff in perpetuity. Your meaningful gift to an endowed fund is an investment in the future. Thank you for your belief in the power of a UM education to change lives.

\$257 MILLION

TOTAL UM FOUNDATION ENDOWMENT

AS OF JUNE 30, 2023



PHILANTHROPY AT WORK

The impact of your philanthropy is visible on campus as construction of two important new facilities progressed during FY2023. The new **Montana Museum of Art and Culture Building**, made possible by the generosity of many donors who have gifted and pledged more than \$15 million, opened in fall 2023 and is the first permanent home to more than 11,000 artworks and cultural treasures. The **Grizzly Indoor Practice Facility**, a state-of-the-art four-season practice facility currently under construction, is fully privately funded and will serve more than 300 student athletes across multiple sports.

YOUR GIFTS MAKE AN IMPACT

Gifts of all sizes supporting the President's Excellence Fund and school and college Impact Funds help UM elevate existing programs and launch new ones, pursue innovations, leverage emerging strategic opportunities and support student needs as they arise.

THE BIG GIVE

OVER 24 HOURS IN MARCH 2023,
DONORS GAVE A RECORD-BREAKING

\$510,000

DURING THE MOST SUCCESSFUL
GIVING DAY IN UM HISTORY.

Donors made gifts of all sizes in support of nearly 50 University programs and initiatives.

COMMITMENTS MADE TODAY WILL CHANGE FUTURES

Many donors have named the UM Foundation as a beneficiary of a will, trust, financial or retirement account, life insurance policy, charitable gift annuity or charitable remainder trust. These donors are valued members of our Oscar J. Craig Heritage Society, honoring those who support UM through a planned gift. Your thoughtful giving ensures UM will continue to thrive and benefit future generations for years to come.

FY2023 PLANNED GIVING OUTCOMES

\$10.9M

NEW PLANNED
GIFT INTENTIONS

\$2.3M

PLANNED GIFTS
RECEIVED

33 NEW OSCAR J. CRAIG
HERITAGE SOCIETY MEMBERS

THANK YOU

Your gifts to the UM Foundation help UM provide a high-quality learning environment where students thrive.

The UM Foundation inspires philanthropic support to enhance excellence and opportunity at the University of Montana.

“ Alan loved Montana, the University and, most of all, his country. We knew the best way to memorialize him was to create a scholarship for the place he cherished.”

Judith Boyer Bouchard established a scholarship at UM in honor of her brother, Alan Boyer, a UM student who went missing in action during the Vietnam War. With proceeds from one of his life insurance policies, his family established the Alan Lee Boyer Memorial Fund at UM. Their generosity is honoring Boyer's legacy and will help students further their education for years to come.

