In fiscal year 2019, 13,271 donors gave $56 million in support of the University of Montana.
Since 1950, the University of Montana Foundation has delivered on its mission to inspire philanthropic support to enhance excellence and opportunity at the University of Montana.

The University of Montana Foundation is an independent, nonprofit organization that serves UM by managing private fundraising efforts, donations and investment of endowed gifts. Governed by a Board of Trustees, the UM Foundation operates under an agreement with UM that is reviewed and approved by the Montana University System Board of Regents.
Each day at the University of Montana brings moments of engagement and discovery that transform lives. Philanthropy makes these moments possible. Private contributions fund scholarships and other student support, endowed faculty positions that help UM recruit and retain top faculty, and help renovate and construct facilities across campus that enrich learning environments.

Thanks to your gifts this year, the UM Foundation facilitated $6 million in privately funded scholarships as part of the $34.6 million provided to campus for students, faculty, programs and facilities.

It was a year filled with bright moments. In October 2018, the UM Foundation publicly launched the most ambitious fundraising campaign in UM history. Campaign Montana: Think Big. Be Bold. is inspiring over $400 million in philanthropic giving to elevate every student, college, school and program.

With significant philanthropic momentum, the UM Foundation continues to partner with alumni and friends to transform more lives through the campaign’s conclusion in summer 2020.

Thank you for being our partners in success.

Together, we reach for greatness.

Cindy Williams
In fiscal year 2019, 13,271 donors gave $56 million in support of the University of Montana.

The donors giving to the UM Foundation:

<table>
<thead>
<tr>
<th>Donor Type</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alumni</td>
<td>51%</td>
</tr>
<tr>
<td>Friends</td>
<td>35%</td>
</tr>
<tr>
<td>Corporations</td>
<td>6%</td>
</tr>
<tr>
<td>Parents</td>
<td>6%</td>
</tr>
<tr>
<td>Foundations</td>
<td>1%</td>
</tr>
<tr>
<td>Other</td>
<td>1%</td>
</tr>
</tbody>
</table>

Donors gave to support people, programs and facilities across campus.

- $40.9 million for academic and institutional support
- $14.4 million for scholarships and student support
- $0.7 million for facilities

Total raised through the UM Foundation: $42.6M
Total raised through Private Grants to UM: $13.4M

Grand Total: $56.0M
EMPOWERING THE COMMITTED

Private support for scholarships alleviate the financial barriers that can deter even the most motivated students from realizing their dreams. UM donors understand the importance of investing in students. Scholarships provided critical support and pathways to achievement for 1,804 students in fiscal year 2019, including Myles McKee-Osibodu.

A 2019 College of Business graduate, McKee-Osibodu is living his childhood dream of working for the L.A. Lakers. His work as a media relations associate varies from creating content for Lakers Magazine to helping oversee ESPN interviews with players.

“I’m still kind of in shock that this is my reality,” he says. “It’s definitely a dream come true and blessing beyond belief to be a part of the organization that has meant so much to me growing up.”
$215M
Endowment balance at fiscal year end.

Endowment consists of investments managed by the UM Foundation in the long-term investment portfolio and trusts established for the benefit of the University.

1,084
Endowed funds under the UM Foundation’s management.

26
New endowed funds were created by donors.

In fiscal year 2019, new endowed funds:

11
will support programs

15
will support scholarships
Experiential learning opportunities of all kinds are powerful moments for students to learn and grow. Field coursework, study abroad, internships and undergraduate research can enrich learning in a transformational way.

UM leadership has made providing these experiences for students a top priority, and donors stepped up to help in 2019. Philanthropic giving makes one of the world’s most awe-inspiring living laboratories accessible to student interns at the Flathead Lake Biological Station.

Largely supported by donor gifts, a record number of 14 interns participated in the Biological Station’s 2019 interdisciplinary and experience-driven summer internship program. Among other projects, the interns deployed and tested crucial environmental sensors, engaged local communities, and assisted citizen science programs to monitor water quality.
YOUR GENEROUS GIFTS TRANSFORM LIVES

The UM Foundation provided $34.6 million in support to UM.

- $20.2 million in academic and institutional programs
- $8.4 million in facilities
- $6.0 million in scholarships and awards

Read our full financial statement online at SupportUM.org/newsandinformation, or request a copy by contacting the UM Foundation at 800-443-2593.
Facility improvements significantly impact the greater UM learning environment and enhance day-to-day instructional experiences for students and faculty.

At the Phyllis J. Washington College of Education, gifts from The Dennis and Phyllis Washington Foundation and the Alice Lee Lund Charitable Trust are impacting the important work of preparing early childhood educators and counselors for their careers.

Completed in fiscal year 2019 and opened to students in fall 2019, the College’s new 35,000 square-foot wing includes a one-of-a-kind classroom and flexible conference venue, two preschool classrooms and space for the UM Counseling Department.

Several other leadership donors for the project included Dan Rovig and Maureen Beasley Rovig and Warren and Betsy Wilcox. UM continues fundraising to support the expansion.

“This space is transformative — for our students and our community,” says Dean Adrea Lawrence.